

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
GALVESTON DIVISION**

IN RE:	§	CHAPTER 11
	§	
HARBORWALK, LP;	§	Case No. 10-80043
HARBORWALK MARINA OPERATING	§	Case No. 10-80044
COMPANY, LTD.;	§	
HARBORWALK SALES CORPORATION	§	Case No. 10-80045
	§	
DEBTORS.	§	JOINT ADMINISTRATION
	§	REQUESTED

HEARING AGENDA FOR JANUARY 28, 2010

Hearing Date/Time: **January 28, 2010 at 11:45 a. m. (CST)**

Hearing Location: United States Bankruptcy Court for the Southern District of Texas
515 Rusk Street
Courtroom No.401
Houston, Texas 77002

A. Debtors' Motion Pursuant to Bankruptcy Rule 1015 Requesting Joint Administration of Chapter 11 Cases [Docket No. 3]

Time:

Contested:

Related Documents:

Status: Going Forward

B. Debtors' Emergency Motion for Entry of an Order Creditor Matrix and (II) Granting Authority to Establish the Master Service List Applicable to These Cases [Docket No. 6]

Time:

Contested:

Related Documents:

Status: Going Forward

- C. Debtors' Emergency Motion for Order (I) Authorizing Debtors to (A) Pay Pre-Petition Wages and Salaries to Employees and (B) Pay Pre-Petition Benefits and to Continue Benefit Programs in the Ordinary Course And (II) Directing Banks to Honor Pre-Petition Checks for Payment of Pre-Petition Employee Obligations [Docket No. 10]**

Time:

Contested:

Related Documents:

Status: Going Forward

- D. Debtors' Emergency Motion for Order Authorizing Maintenance of Insurance Policies and Payment of Insurance Premiums [Docket No. 5]**

Time:

Contested:

Related Documents:

Status: US Trustee has made an informal objection to payment of E&O policy until a committee has been appointed.

- E. Debtors' Emergency Motion for Order (I) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 8]**

Time:

Contested:

Related Documents:

Status: Going Forward

- F. Debtors' Emergency Motion for Order (I) Authorizing Continued Use of Existing Business Forms and Records; (II) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System; and (III) Waiving the Requirements of 11 U.S.C. § 345(B) [Docket No. 7]**

Time:

Contested:

Related Documents:

Status: Continued one week as requested by the US Trustee

- G. Emergency Motion Pursuant to 11 U.S.C. §§ 105, 362, 363, and 364 and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing the Debtors to Obtain Post-Petition Secured Financing, (II) Granting Security Interests and Superpriority Claims, and (III) Scheduling Final Hearing [Docket No. 9]**

Time:

Contested:

Related Documents:

Docket No. 23

Compass Bank's Objection to the Debtors' Emergency Motion Pursuant to 11 U.S.C. §§ 105, 362, 363, and 364 And Bankruptcy Rules 2002, 4001, and 9014(1) Authorizing the Debtors to Obtain Post-Petition Secured Financing, (II) Granting Security Interests and Superpriority Claims, and (Iii) Scheduling Final Hearing

Status: Going Forward

Dated: January 28, 2010

Respectfully submitted

By: /s/ Chris S. Tillmanns
Marcy E. Kurtz
Texas Bar No. 11768600
Marcy.Kurtz@bgllp.com
William A. Wood, III
Texas Bar No. 21916050
Trey.Wood@bgllp.com

Chris S. Tillmanns
Texas Bar No. 24060730
Chris.Tillmanns@bglp.com
Bracewell & Giuliani LLP
711 Louisiana, Suite 2300
Houston, Texas 77002
Telephone: (713) 223-2300
Facsimile: (713) 221-1212

**PROPOSED ATTORNEYS
FOR THE DEBTORS**

CERTIFICATE OF SERVICE

The undersigned certifies that on January 28, 2010, a true and correct copy of this document was served on all parties by electronic means as listed on the court's ECF noticing system.

/s/ Chris S. Tillmanns
Chris S. Tillmanns